



FORM FOR THE NOTIFICATION OF CHANGES IN SHARE CAPITAL

COFIDE: NOTIFICATION OF CHANGE IN SHARE CAPITAL

Milan, June 5 2017 – COFIDE-Gruppo De Benedetti S.p.A. announces the new composition of its share capital (fully subscribed and paid up) following the change that took place as an effect of what is stipuated in Art. 127 quinquies, paragraph 2, of the TUF and Art. 23 bis of joint CONSOB-Bank of Italy measure, as well as what is set out in Art. 8 of the Company Bylaws (assignment of increased voting rights to Stable Shareholders whose right had matured as of 01/06/2017).

TABLE 1

	<i>Current Share Capital</i>				<i>Previous Share Capital</i>			
	<i>Euro</i>	<i>No. of shares making up the Share Capital</i>	<i>Number of voting rights</i>	<i>Nom val. per share</i>	<i>Euro</i>	<i>No. of shares making up the Share Capital</i>	<i>Number of voting rights</i>	<i>Nom val. per share</i>
Total of which:	359,604,959.00	719,209,918	1,115,676,160	0.50	359,604,959.00	719,209,918	719,209,918	0.50
Ordinary shares (regular dividend entitlement: 01/01/2016) Current coupon number: 31 ISIN code IT0000070786	161,371,838.00	322,743,676	322,743,676	0.50	359,604,959.00	719,209,918	719,209,918	0.50
Ordinary shares with increased voting rights (regular dividend entitlement: 01/01/2016) Current coupon number: 31 ISIN code IT0005241762	198,233,121.00	396,466,242	792,932,484	0.50				
Privileged shares (regular dividend entitlement: [date]) Current coupon number:								
Privileged shares (deferred dividend entitlement: [date]) Current coupon number:								
Convertible savings shares (regular dividend entitlement: [date]) Current coupon number:								
Convertible savings shares (deferred dividend entitlement: [date]) Current coupon number:								

Non-convertible savings shares (regular dividend entitlement: [<i>date</i>]) Current coupon number:								
Non-convertible savings shares (deferred dividend entitlement: [<i>date</i>]) Current coupon number:								

TABELLA 2²

	<i>No. of securities converted/exercised</i>	<i>No. of securities still in circulation</i>
Convertible bonds		
Convertible savings shares		
Convertible privileged shares		
Warrants		

² The table must be filled in, in addition to table 1, in the event of a change in the share capital resulting from the conversion of convertible bonds or the exercise of warrants for the subscription or conversion of shares into shares of a different category.