

CIR S.p.A. – COMPAGNIE INDUSTRIALI RIUNITE

Milan – Via Ciovassino 1

Share Capital: Euro 397,146,183.50 fully paid up – Company Register and Tax Code no. 00519120018
Company subject to management and coordination by COFIDE S.p.A.

EXTRACT FROM THE NOTICE OF ANNUAL GENERAL MEETING

The Shareholders are invited to attend the Ordinary and Extraordinary General Meeting of the Shareholders, at the first call, on June 28 2014 at 10.00 a.m. in the Palazzo delle Stelline Congress Centre, Corso Magenta 61, in Milan and, if a second call is necessary, on **June 30 2014, at the same time and place**, to discuss and pass resolution on the following

AGENDA

Ordinary Part

1. Annual Report and Financial Statements for the year ended December 31 2013. Resolutions on the same.
2. Determination of the number of Directors, appointment of the members of the Board of Directors for the years 2014-2016 and decision as to their fees.
3. Appointment of the Board of Statutory Auditors for the years 2014-2016 and decision as to their fees.
4. Proposal to cancel the resolution of April 29 2013 regarding the authorization to buy back and dispose of own shares and proposal for a new authorization.
5. Compensation Report.
6. Proposal to approve Stock Grant Plan 2014.

Extraordinary Part

7. Delegation of powers to the Board of Directors as per the terms of Articles 2420-*ter* and 2443 of the Civil Code; consequent amendment of Art. 4 of the Company Bylaws. Resolutions on the same.

Regarding the right to ask questions on the items on the Agenda as per the terms of Art. 127-*ter* of the TUF, it should be remembered that questions must reach the Company by June 25 2014.

The full text of the notice of meeting is available on the Company website www.cirgroup.it in the section Governance.

Milan, May 17 2014

For the Board of Directors
The Chairman – Rodolfo De Benedetti