



CIR - COMPAGNIE INDUSTRIALI RIUNITE S.p.A.

Milan - Via Ciovassino 1

Share capital € 396,670,233.50 fully paid up – Register of Companies and Tax Code no. 00519120018
Company subject to management and coordination by COFIDE S.p.A.

STATUTORY FINANCIAL STATEMENTS AND CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR 2011

In accordance with the terms of Art. 77 of CONSOB Resolution no. 11971 of May 14 1999, and subsequent amendments and additions to the same, information is hereby given that the Financial Statements for 2011, approved by the Shareholders' Meeting held on April 27 2012, together with the documentation required by current regulations and the Consolidated Financial Statements of the Group for financial year 2011, have been filed with the registered office of the Company and with Borsa Italiana S.p.A. and are available to anyone who should request them.

The minutes of the Shareholders' Meeting which approved the Financial Statements for 2011 will be made available to the public at the Company's registered office and at Borsa Italiana S.p.A. within the time frame and following the procedures established by law.

DIVIDEND FOR THE YEAR 2011

The Annual General Meeting of the Shareholders held on April 27 2012 approved the distribution of a dividend of euro 0.025 for each ordinary share, gross of any deductions required by law. The dividend will be paid out as from May 24 2012 through the authorized intermediaries belonging to the Monte Titoli S.p.A. centralized management system against coupon no. 21 dated May 21 2012.

Milan, April 28 2012