



Notification of changes in share capital in CIR S.p.A.

Milan, 21 December 2022 - Pursuant to Article 85-bis, paragraph 2, of Consob Regulation No. 11971/99, CIR S.p.A. - Compagnie Industriali Riunite ("CIR") announces that, following the expiration of the term referred to in Article 2445, paragraph 3, of the Italian Civil Code, the resolution of the Extraordinary Shareholders' Meeting of 12 September 2022 (registered at the Companies Registry on 19 September 2022) regarding the voluntary reduction of the share capital from EUR 638,603,657.00 to EUR 420,000,000.00 has been implemented, with the number of shares comprising this share capital remaining unchanged at 1,107,207,314.

CIR's updated bylaws, filed and registered today with the Companies Registry, are available to the public at CIR's registered office, on the website at www.cirgroup.it/en/governance-system/bylaws-codes-and-procedures/, on the authorized eMarket STORAGE mechanism available at www.emarketstorage.com, managed by Spafid Connect S.p.A., and in the further manner provided for by current regulations.

TABLE 1

	Current Share Capital				Previous Share Capital			
	Euro	No. of shares making up the share capital	Number of voting rights	Nom. val. per share	Euro	No. of shares making up the share capital	Number of voting rights	Nom. val. per share
Total of which:	420,000,000.00	1,107,207,314	1,662,800,329	-	638,603,657.00	1,107,207,314	1,662,800,329	-
Ordinary shares (regular dividend rights: 01/01/2021) Current coupon number: 35 ISIN code IT0000070786	209,243,852.04	551,614,299	551,614,299	-	360,807,149.50	551,614,299	551,614,299	-
Ordinary shares with increased voting rights (regular dividend rights: 01/01/2021) Current coupon number: 35 ISIN code IT0005241762	210,756,147.96	555,593,015	1.111,186,030	-	277,796,507.50	555,593,015	1.111,186,030	-
Preference shares (regular dividend rights: [date]) Current coupon number:								
Preference shares (different dividend rights): [date] Current coupon number:								
Convertible savings shares (regular dividend rights: [date]) Current coupon number:								
Convertible savings shares (different dividend rights): [date] Current coupon number:								

Non-convertible savings shares (regular dividend rights: [date]) Current coupon number:								
Non-convertible savings shares (different dividend rights: [date]) Current coupon number:								

TABLE 2¹

	No. of securities converted/exercised	No. of securities remaining in circulation
Convertible bonds		
Convertible savings shares		
Convertible preference shares		
Warrants		

¹This table must be completed, in addition to table 1, in the event of a change in share capital resulting from the conversion of convertible bonds or the exercise of warrants for the subscription or conversion of shares into different category shares.