



Notification of changes in the share capital of CIR S.p.A.

Milan, January 5 2021 – We hereby announce the new composition of the share capital (fully subscribed and paid up) following the change that took place as an effect of the terms of Art. 127 quinquies, paragraph 2, of the TUF, Art. 23 bis of the joint Consob-Banca d'Italia measure, and what is set out in Article 8 of the Company Bylaws (waiver of increased voting rights by Stable Shareholders).

TABLE 1

	<i>Current Share Capital</i>				<i>Previous Share Capital</i>			
	<i>Euro</i>	<i>No. of shares making up the share capital</i>	<i>Number of voting rights</i>	<i>Nom.val. per share</i>	<i>Euro</i>	<i>No. of shares making up the share capital</i>	<i>Number of voting rights</i>	<i>Nom. val. per share</i>
Total of which:	638,603,657.00	1,277,207,314	1,695,805,811	0.50	638,603,657.00	1,277,207,314	1,684,568,916	0.50
Ordinary shares (regular dividend rights: 01/01/2019) Current coupon number: 35 ISIN code IT0000070786	429,304,408.50	858,608,817	858,608,817	0.50	434,922,856.00	869,845,712	869,845,712	0.50
Ordinary shares with increased voting rights (regular dividend rights: 01/01/2019) Current coupon number: 35 ISIN code IT0005241762	209,299,248.50	418,598,497	837,196,994	0.50	203,680,801.00	407,361,602	814,723,204	0.50
Preference shares (regular dividend rights: [date]) Current coupon number:								
Preference shares (different dividend rights: [date]) Current coupon number:								
Convertible savings shares (regular dividend rights: [date]) Current coupon number:								
Convertible savings shares (different dividend rights: [date]) Current coupon number:								
Non-convertible savings shares (regular dividend rights: [date]) Current coupon number:								
Non-convertible savings shares (different dividend rights: [date]) Current coupon number:								

TABLE 2¹

	<i>No. of securities converted/exercised</i>	<i>No. of securities remaining in circulation</i>
Convertible bonds		
Convertible savings shares		
Convertible preference shares		
Warrants		

¹This table must be completed, in addition to table 1, in the event of a change in share capital resulting from the conversion of convertible bonds or the exercise of warrants for the subscription or conversion of shares into different category shares.