



Notification of changes in share capital in CIR S.p.A.

Milan, April 2 2020 – We hereby notify the new composition of the share capital (fully subscribed and paid up) following the change that took place as an effect of the terms of Art. 127 quinquies, paragraph 2, of the TUF, Art. 23 bis of the joint Consob-Banca d'Italia measure, and what is set out in Article 8 of the Company Bylaws (waiver of increased voting rights by Stable Shareholders).

TABLE 1

	Current Share Capital				Previous Share Capital			
	Euro	No. of shares making up the share capital	Number of voting rights	Nom. val. per share	Euro	No. of shares making up the share capital	Number of voting rights	Nom. val. per share
Total of which:	638,603,657.00	1,277,207,314	1,684,568,916	0.50	638,603,657.00	1,277,207,314	1,689,482,482	0.50
Ordinary shares (regular dividend rights: 01/01/2019) Current coupon number: 35 ISIN code IT0000070786	434,922,856.00	869,845,712	869,845,712	0.50	429,589,985.00	859,179,970	859,179,970	0.50
Ordinary shares with increased voting rights (regular dividend rights: 01/01/2019) Current coupon number: 35 ISIN code IT0005241762	203,680,801.00	407,361,602	814,723,204	0.50	209,013,672.00	418,027,344	836,054,688	0.50
Preference shares (regular dividend rights: [date]) Current coupon number:								
Preference shares (different dividend rights): [date] Current coupon number:								
Convertible savings shares (regular dividend rights: [date]) Current coupon number:								
Convertible savings shares (different dividend rights: [date]) Current coupon number:								
Non-convertible savings shares (regular dividend rights: [date]) Current coupon number:								
Non-convertible savings shares (different dividend rights: [date]) Current coupon number:								

TABLE 2²

	<i>No. of securities converted/exercised</i>	<i>No. of securities remaining in circulation</i>
Convertible bonds		
Convertible savings shares		
Convertible preference shares		
Warrants		

² This table must be completed, in addition to table 1, in the event of a change in share capital resulting from the conversion of convertible bonds or the exercise of warrants for the subscription or conversion of shares into different category shares.